



## **erwin DI Business User Portal**

### **Life Cycle Guide**

**Release v10.1**

## Legal Notices

This Documentation, which includes embedded help systems and electronically distributed materials (hereinafter referred to as the “Documentation”), is for your informational purposes only and is subject to change or withdrawal by erwin Inc. at any time. This Documentation is proprietary information of erwin Inc. and may not be copied, transferred, reproduced, disclosed, modified or duplicated, in whole or in part, without the prior written consent of erwin Inc.

If you are a licensed user of the software product(s) addressed in the Documentation, you may print or otherwise make available a reasonable number of copies of the Documentation for internal use by you and your employees in connection with that software, provided that all erwin Inc. copyright notices and legends are affixed to each reproduced copy.

The right to print or otherwise make available copies of the Documentation is limited to the period during which the applicable license for such software remains in full force and effect. Should the license terminate for any reason, it is your responsibility to certify in writing to erwin Inc. that all copies and partial copies of the Documentation have been returned to erwin Inc. or destroyed.

TO THE EXTENT PERMITTED BY APPLICABLE LAW, ERWIN INC. PROVIDES THIS DOCUMENTATION “AS IS” WITHOUT WARRANTY OF ANY KIND, INCLUDING WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR NONINFRINGEMENT. IN NO EVENT WILL ERWIN INC. BE LIABLE TO YOU OR ANY THIRD PARTY FOR ANY LOSS OR DAMAGE, DIRECT OR INDIRECT, FROM THE USE OF THIS DOCUMENTATION, INCLUDING WITHOUT LIMITATION, LOST PROFITS, LOST INVESTMENT, BUSINESS INTERRUPTION, GOODWILL, OR LOST DATA, EVEN IF ERWIN INC. IS EXPRESSLY ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH LOSS OR DAMAGE.

The use of any software product referenced in the Documentation is governed by the applicable license agreement and such license agreement is not modified in any way by the terms of this notice.

The manufacturer of this Documentation is erwin Inc.

Provided with "Restricted Rights." Use, duplication or disclosure by the United States Government is subject to the restrictions set forth in FAR Sections 12.212, 52.227-14, and 52.227-19 (c)(1) - (2) and DFARS Section 252.227-7014(b)(3), as applicable, or their successors.

Copyright © 2020 erwin Inc. All rights reserved. All trademarks, trade names, service marks, and logos referenced herein belong to their respective companies.

## Contact erwin

### Understanding your Support

Review [support maintenance programs and offerings](#).

### Registering for Support

Access the [erwin support](#) site and click Sign in to register for product support.

### Accessing Technical Support

For your convenience, erwin provides easy access to "One Stop" support for [erwin DI Business User Portal \(BUP\)](#), and includes the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- erwin Support policies and guidelines
- Other helpful resources appropriate for your product

For information about other erwin products, visit <http://erwin.com/>.

### Provide Feedback

If you have comments or questions, or feedback about erwin product documentation, you can send a message to [distechpubs@erwin.com](mailto:distechpubs@erwin.com).

### erwin Data Modeler News and Events

Visit [www.erwin.com](http://www.erwin.com) to get up-to-date news, announcements, and events. View video demos and read up on customer success stories and articles by industry experts.

## Contents

---

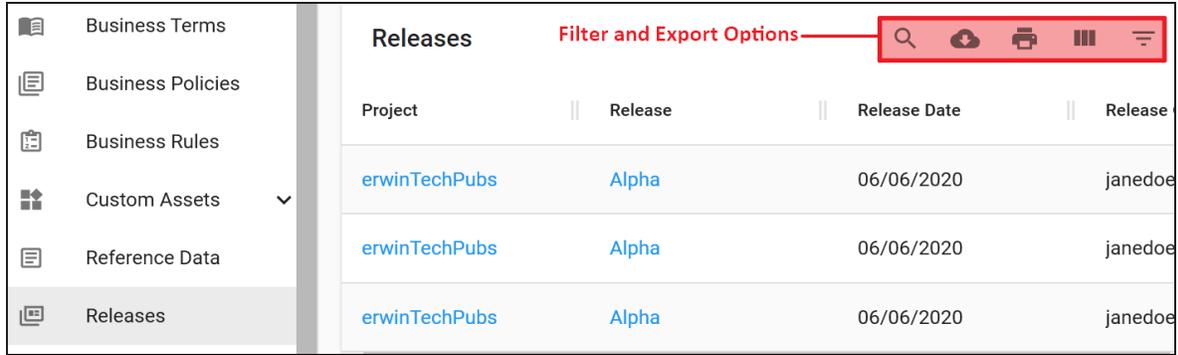
<b>Legal Notices</b> .....	<b>2</b>
<b>Contents</b> .....	<b>5</b>
Releases .....	5
Project Details .....	6
Release Details .....	7
Release Object Details .....	7
Requirements .....	8
Reports .....	9
Report Details .....	10
Report Output .....	11

## Releases

You can view release projects, release objects, and other relevant details for a release in a grid. Also, navigate across the grid using advanced filtering mechanisms to view the rows. You can further drill down to view project details, release details, and release object details.

To view the list of Release objects, on the menu, click **Releases**.

The Releases page appears. It displays a list of release objects in a grid.



Refer to the following table for descriptions of options under the Filter and Export section.

Icon	Description
	Use this option to search for releases.
	Use this option to download the list of releases in a XLSX format.
	Use this option to print a list of releases.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.
	Use this option to filter rows in the grid based on the available columns.

## Project Details

You can view details of each project in the grid. The project details include project owner and number of release objects in the project.

To view project details, on the **Releases** page, click <Project\_Name>.

The Details tab appears. It displays the Project Details and Audit Details sections.

< erwinTechPubs

**DETAILS**

---

**Project Details**

Project Name  
erwinTechPubs

---

Owner  
Jane Doe

---

Last Activity On  
06/04/2020

---

# Releases  
1

---

# Release Object  
3

**Audit Details**

Created By  
Administrator

---

Created At  
06/04/2020 11:30 AM

---

Updated By  
Administrator

---

Updated At  
06/04/2020 11:30 AM

---

## Release Details

You can view release details, such as release date, change control number, and release status.

To view release details, on the **Releases** page, click <Release Name>.

The Details tab appears. It displays the Release Details and Audit Details sections.

< Alpha

**DETAILS**

---

**Release Details**

Release Name  
Alpha

---

Release Date  
06/06/2020

---

Change Control #  
11

---

Release Status  
PENDING APPROVAL

---

Project Name  
erwinTechPubs

---

Release Description  
This alpha release for the data integration project.

**Audit Details**

Created By  
Administrator

---

Created At  
06/04/2020 11:30 AM

---

Updated By  
Administrator

---

Updated At  
06/04/2020 11:30 AM

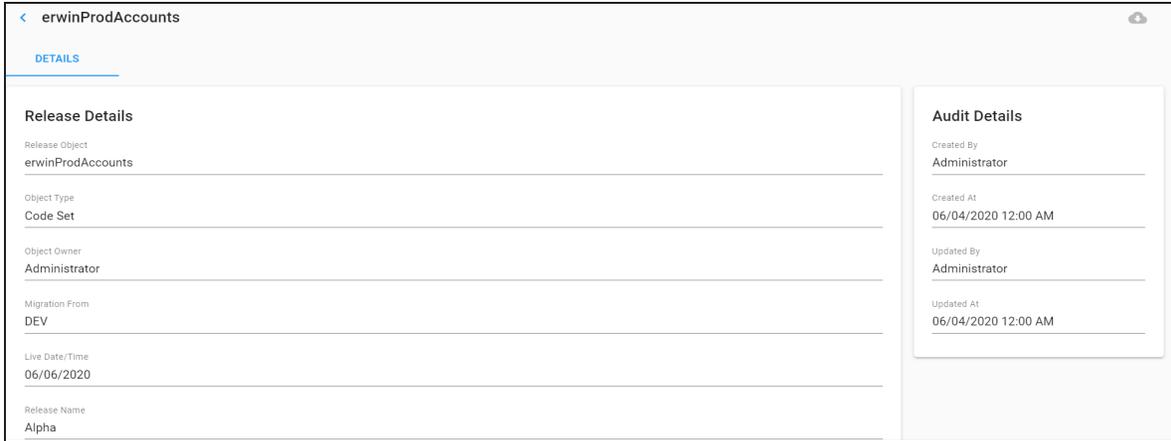
---

## Release Object Details

You can view release object details, such as object type, object owner, and object status.

To view release object details, on the **Releases** page, click <Release\_Object\_Name>.

The Details tab appears. It displays Release Details and Audit Details sections.

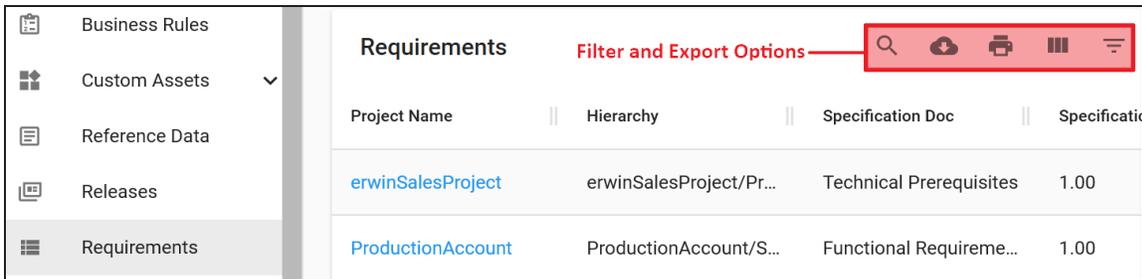


## Requirements

You can view projects and specifications that are created to document requirements. The Requirements grid lists projects, specification documents, their owners, hierarchy, status, and so on.

To view the list of specifications, on the menu, click **Requirements**.

The Requirements page appears. It displays a list of specifications in a grid.



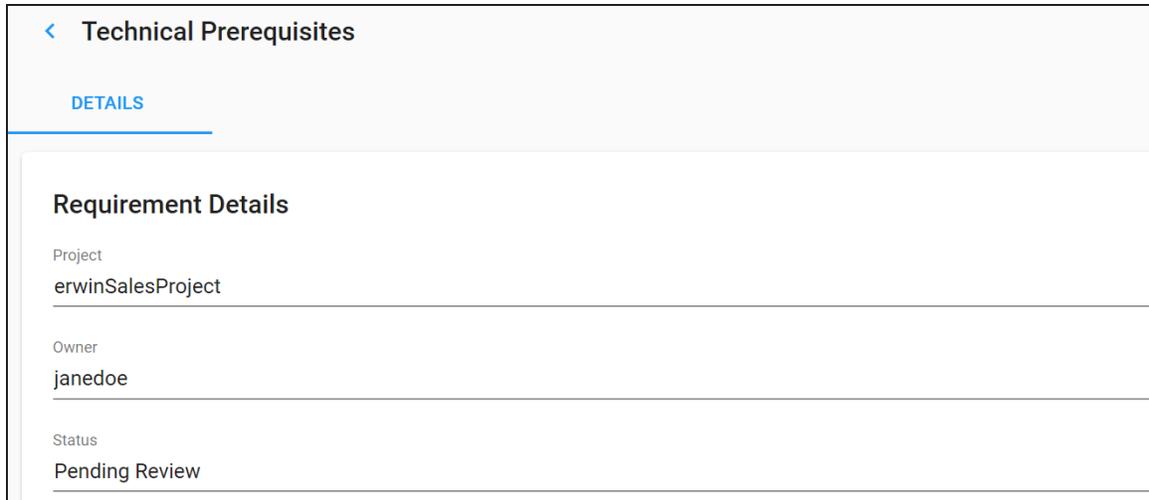
Refer to the following table for descriptions of options under the Filter and Export section.

Icons	Description
	Use this option to search for specifications.
	Use this option to download the list of specifications in a XLSX format.
	Use this option to print a list of specifications.
	Use this option to select columns that you want to display in the grid. By default, all

Icons	Description
	columns are selected.
	Use this option to filter rows in the grid based on the available columns.

You can view specification details such as specification’s owner and status.

To view specification details, on the **Requirements** page, click <Project\_Name>.

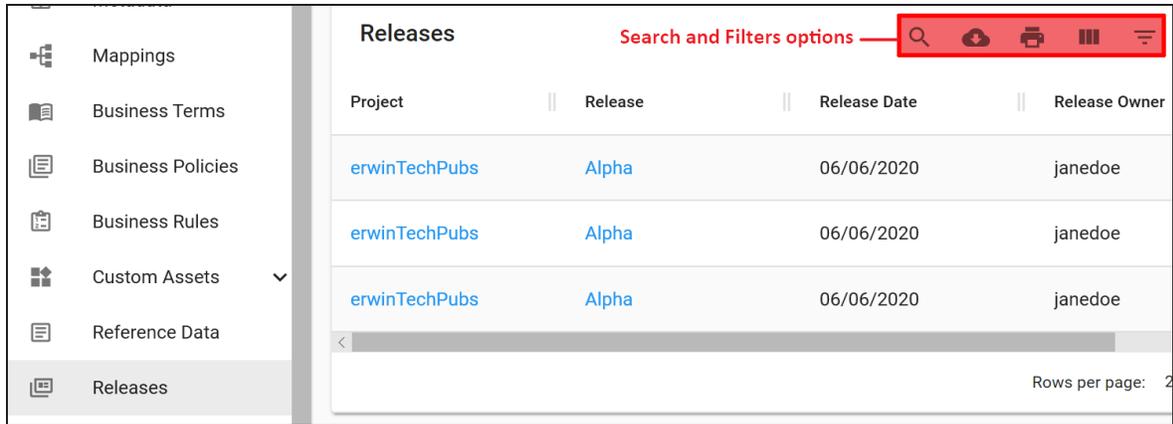


## Reports

You can view reports that are enabled and activate. You can also view the SQL query used to generate these reports and the output of the reports.

To view the Reports list, on the menu, click **Reports**.

The Reports page appears. It displays a list of reports in a grid.



Refer to the following table for descriptions of options under the Filter and Export section.

Icons	Description
	Use this option to search for required cards.
	Use this option to download the list of report in a XLSX format.
	Use this option to print the reports.
	Use this option to select columns that you want to display in the grid. By default, all columns are selected.
	Use this option to filter rows in the grid based on the available columns.

## Report Details

You can view report details, such as report name, its description, and the SQL query used to generate the report.

To view report details, on the **Reports** page, click <Report\_Name>.

The **Report** pane appears on the right side of the page.

The screenshot shows the 'Reports' page with a table of reports and a detailed view of the 'Customized\_Mapping\_Grid\_View' report.

Actions	Name	Category Hierarchy	Created By
	<a href="#">Customized_Mapping...</a>	Mapping Reports	Administrator
	<a href="#">Workflow Management</a>	Workflow	Administrator

Rows per page: 25 | 1-2 of 2

**Report**

Name: Customized\_Mapping\_Grid\_View

Description:

Category Hierarchy: Mapping Reports

Query:

```
Select P.PROJ_NAME, MD.MAP_NAME,
MS.SRC_COLUMN_NAME,
MS.TGT_COLUMN_NAME,
MS.USER_DEFINATION1 AS
USER_STORY from
```

## Report Output

You can view the report output in the grid and chart view.

To view the report outputs, on the **Reports** page, click

By default, report output appears in a grid view.

The screenshot shows the report output for 'Customized\_Mapping\_Grid\_View' in grid view. The report title is 'Report for Customized\_Mapping\_Grid\_View'. The table has the following columns: PROJ\_NAME, MAP\_NAME, SRC\_COLUMN\_NAME, and TGT\_COLUMN.

PROJ_NAME	MAP_NAME	SRC_COLUMN_NAME	TGT_COLUMN
EDW	CUSTOMER_MAP	CUSTOMER_NAME	KUNNR
EDW	CUSTOMER_MAP	CUSTOMER_NAME	BJAHR
EDW	CUSTOMER_MAP	CUSTOMER_NAME	FirstName

To view the report output in the chart view, click